



# GOGREEN INVESTMENTS

Profit with a Purpose

## The Purpose

To equip companies with the resources & expertise needed to succeed in the green transition.

## Investment Thesis

**GoDeep:** Reverse engineered team with diverse depth in energy transition and capital markets. 150+ years combined experience

**GoBig:** Access to capital is a key enabler for companies to successfully impact climate challenges. Scale matters \$1B+ Targets

**GoNow:** Acceleration of energy transition creating unprecedented and enduring market opportunities. 82% drop in clean energy costs

**GoLong:** Deliver value creation by leveraging networks, unique relationships and access to scale and commercialize the business model. Long-term value creation requires long-term relationships. \$1+ trillion annual investments needed for global energy transition.

## GoGreen Team:

### Clean Energy:

- Dan Foley: Clean energy expert Glidepath/InvEnergy
- Vikas Anand: Former CEO of GE Americas Business

### Upstream:

- Govind Friedland: Global minerals expert
- Sergei Pokrovsky: Global Oil & Gas Expert

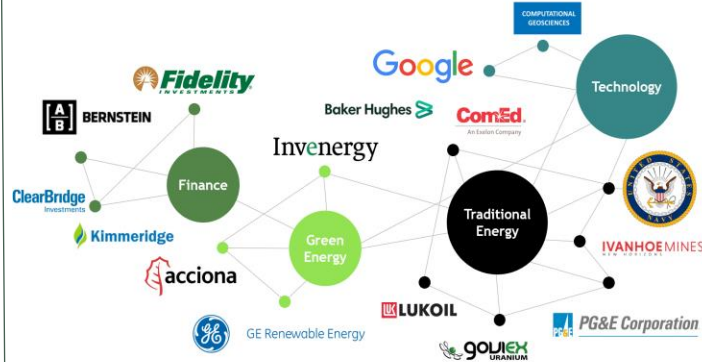
### Wall Street:

- John Dowd: Former Fidelity Energy PM/Sector Head;
- Michael Sedoy, CFA: Global Energy Transition Investor

### Extended Network: Board, Executive Advisors & Industry Experts

- Global Mineral Expertise
- Global Transportation Expertise
- Battery technology experts and developers
- Chemicals Expert
- Mobility Experts

## GoGreen Energy Transition Network:



## GoGreen Strike Zone:

Market Leader	Niche Technology	Re-Tool	Convergence (Black & Green)
<ul style="list-style-type: none"> <li>• Technology agnostic</li> <li>• Strong legacy relationships</li> <li>• Positive historical financials</li> <li>• Need for competitive cost of capital</li> </ul>	<ul style="list-style-type: none"> <li>• Barriers to entry</li> <li>• Strong R&amp;D effort</li> <li>• Significant growth potential</li> <li>• Commercialized product</li> </ul>	<ul style="list-style-type: none"> <li>• Legacy power sector business</li> <li>• Established supply chain</li> <li>• Growth driven by green transition</li> <li>• Capital injection to reposition</li> </ul>	<ul style="list-style-type: none"> <li>• Old economy industries customers</li> <li>• Provide low CO2 energy solutions</li> <li>• Capital injection to accelerate growth</li> </ul>
<p>Valuation: Premium Tech Example: Integrated Tech Risk: Low Business Risk: Medium</p>	<p>Valuation: Premium Tech Example: SS Battery Tech Risk: Medium Business Risk: Medium</p>	<p>Public: PRY IM, ITRI, CMI Valuation: Medium Tech Example: Revenue Meters Tech Risk: Low Business Risk: Medium</p>	<p>Valuation: Medium Tech Example: RNG/CCC/Gr Eth Tech Risk: Low Business Risk: Medium</p>

## De-SPACing Timeline:

Ability to raise PIPE pre-announcement allows for cash certainty & valuation to be tested confidentially  
 Closing cadence ultimately depends on the SEC process; which is dictated by the filing of the proxy  
 Full process can be as short as 15 weeks—including a PIPE raise and 10-week public process

