



GOGREEN

INVESTMENTS

Profit With Purpose

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While the Company may in the future source, acquire and manage a business in the renewable energy industry, it may not complete an initial business combination with such a business and, as a result, it may pursue a business combination with a target outside of this industry.

The Purpose

Our goal is to **equip clean energy companies** with the resources and expertise needed to succeed in the green transition.

Investment Thesis

GoDeep

Curated diverse team with unique depth and breadth in energy transition and capital markets

150+ years combined experience

GoBig

Access to capital is a key enabler for companies looking to successfully contribute to solving climate challenges. Scale matters

\$1+ billion market cap opportunities

GoNow

Acceleration of energy transition creating unprecedented and enduring global market opportunities

82% drop in clean energy costs over the past decade

GoLong

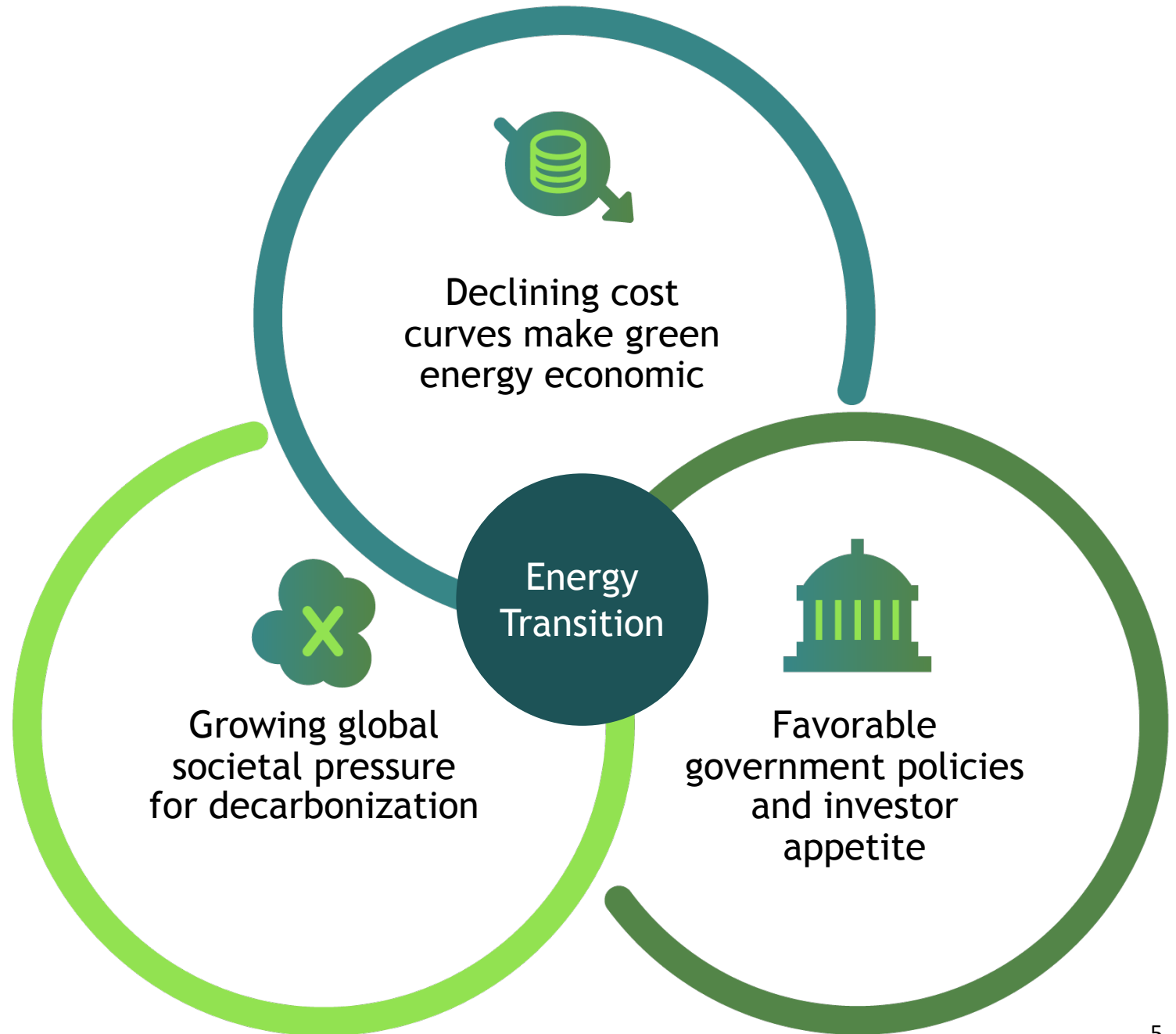
Enhance value creation by leveraging our networks, experts and access to grow, scale and commercialize the business. Long-term value creation requires long-term relationships

\$1+ trillion annual investments needed for global energy transition*

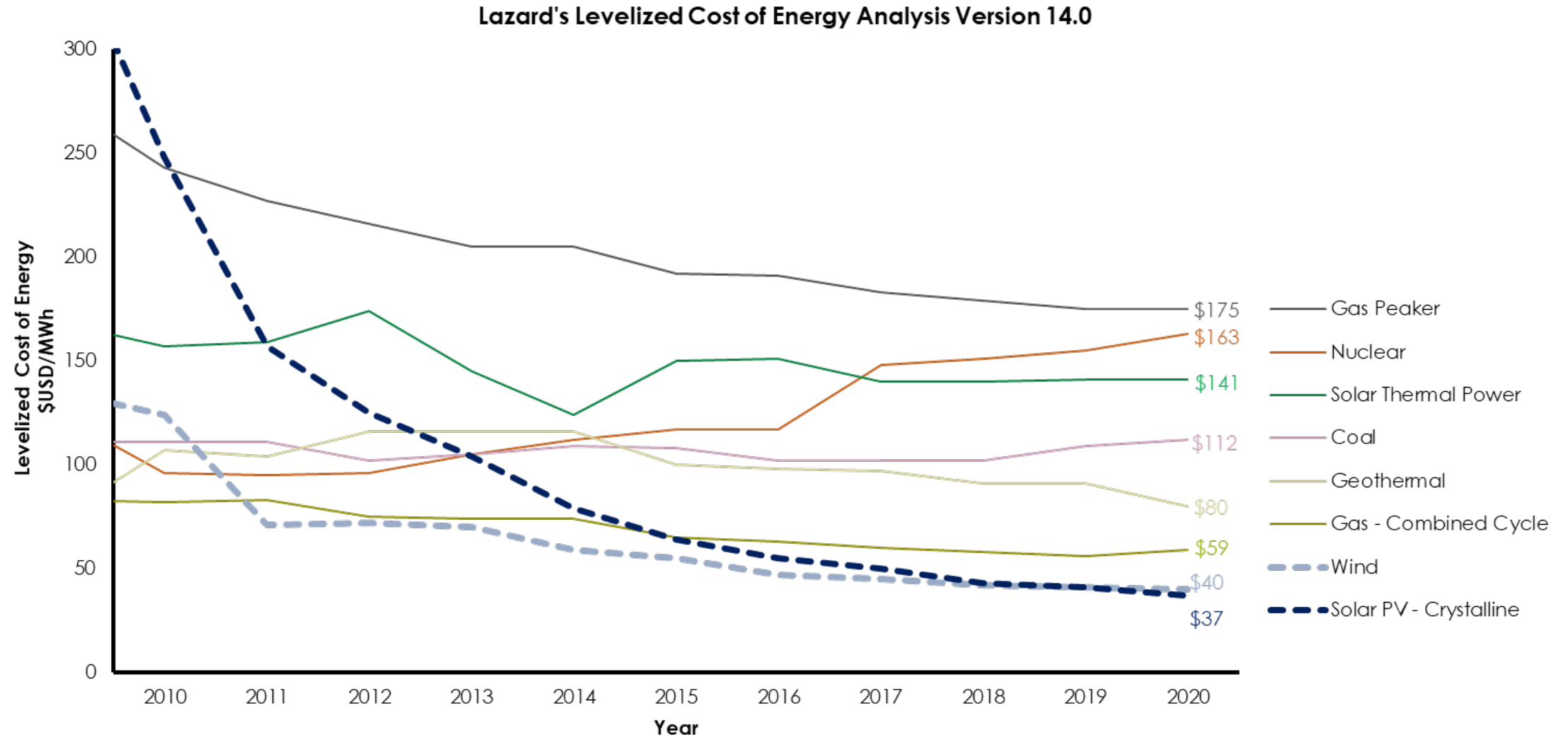
GoNow: Unprecedented & Enduring Market Opportunities

Uniquely positioned to:

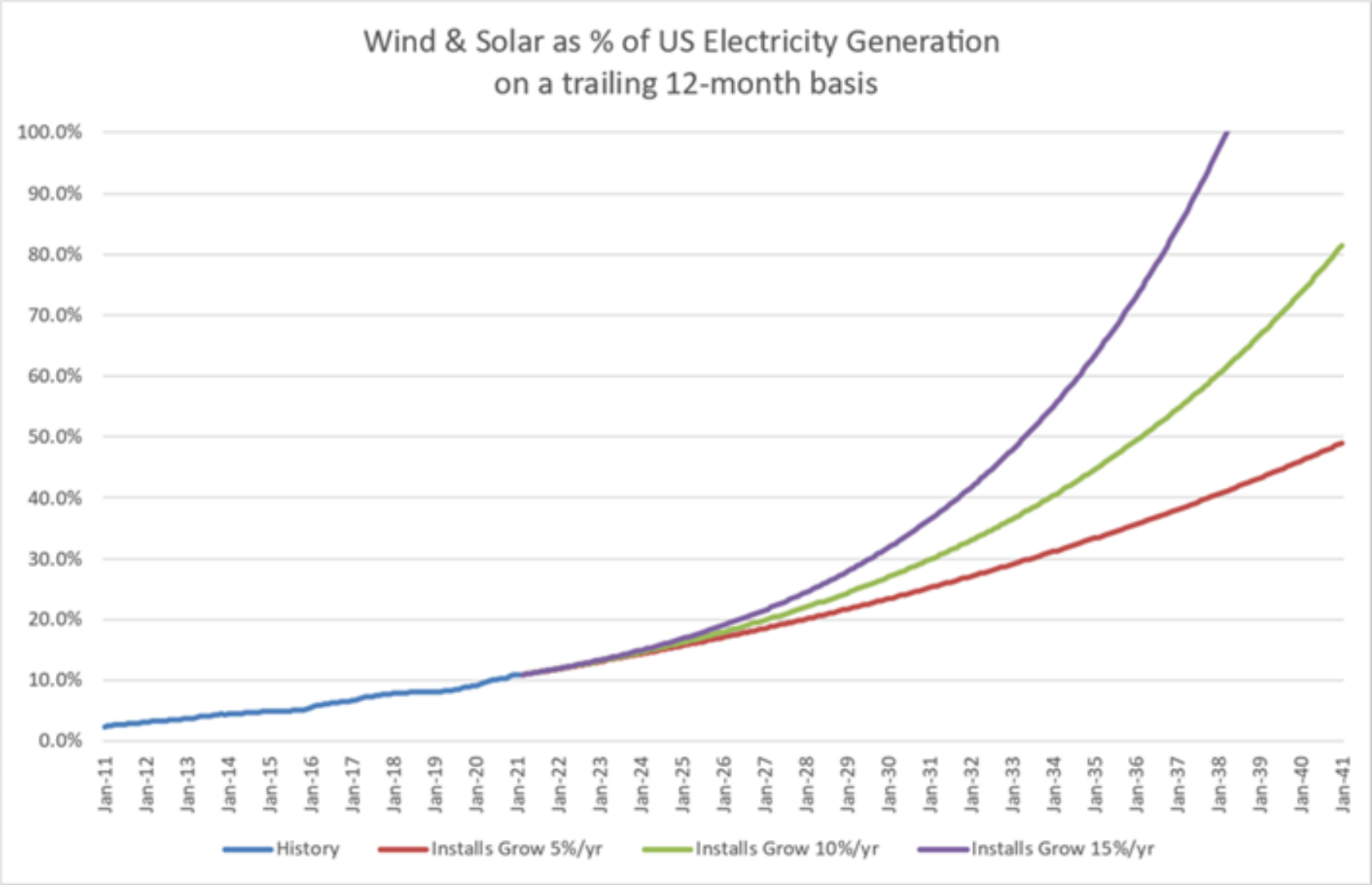
- Identify & assess targets
- Create value & scale



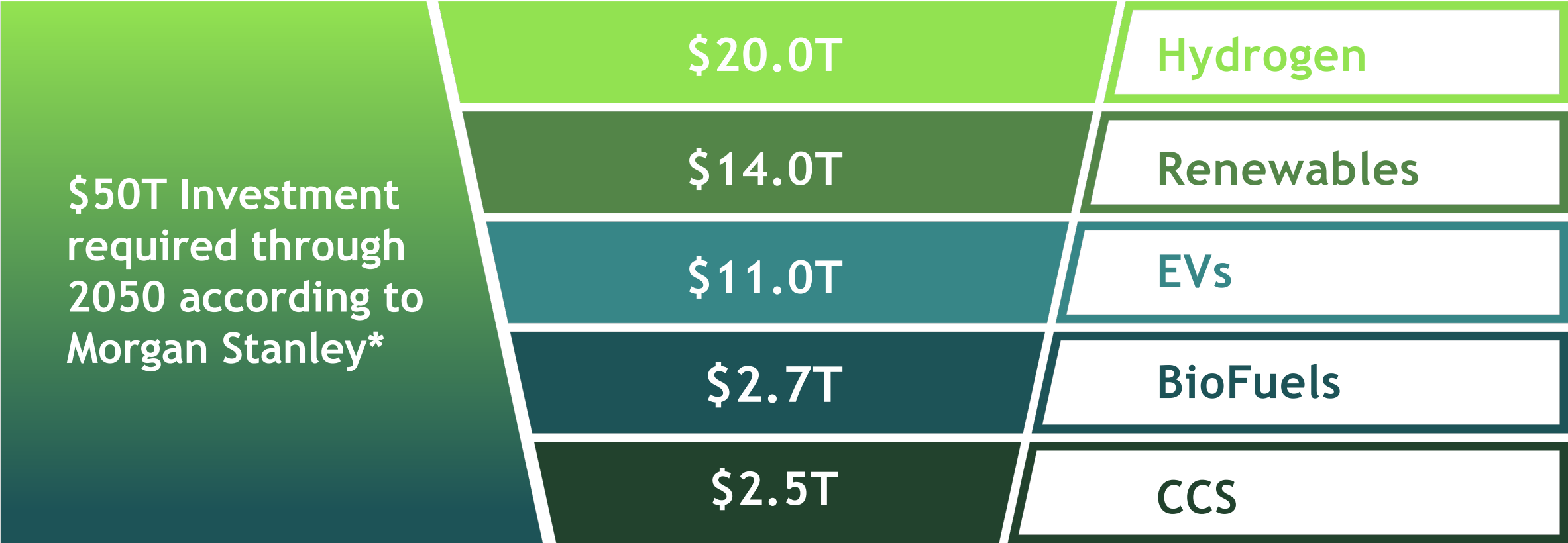
GoNow: Clean Technologies are Disrupting the Energy Cost Curve



GoNow: Significant Upside



GoBig: The Challenge is Large, and Companies With Access to Capital will Lead



*Source: Morgan Stanley Report (Decarbonization: The Race to Net Zero).

GoDeep:

Diverse and intersecting skill sets and experiences designed to:

- Focus on winning solutions
- Identify the right target
- Execute due diligence
- Bring to market
- Commercialize & scale
- Maximize shareholder return



GoDeep: Management Team: Investment and Capital Allocation Veterans



John Dowd
Chief Executive Officer

30+ years energy investing experience

Managed multi-billion dollar portfolios for Fidelity Investments for 14 years focused on energy and natural resources; co-led the Fidelity Energy Research Team

Awarded 6 Lipper awards for the best risk-adjusted performance in the energy sector, including awards for the decades ending 2016 and 2018; outperformed the average fund in the energy sector every year from 2009-2019 according to Morningstar

Participated in approximately 10,000 meetings with companies at Fidelity

Researched energy companies and the drivers of energy cycles for 11 years as a sell-side analyst at Sanford Bernstein

Provided expert testimony to Congress twice

Deep understanding of what resonates with investors



Michael Sedoy, CFA
Chief Financial Officer

Multi decade experience investing in Global Energy, Utilities, Infrastructure and Alternative Energy

Successfully invested through multiple equity markets, commodity and credit cycles

Managed Long/Short Portfolios at Cinctive Capital, O'Connor, Kimmeridge Capital, and Diamondback Capital

Managed Long Only portfolios as the Sector Head for Global Energy and Utilities at Clearbridge Advisors/Salomon Brothers Asset Management

Senior Buy-Side Fixed Income Utilities analyst at Alliance Bernstein and Sell-Side Research Associate at Sanford C. Bernstein

GoDeep: Clean Technology & Commercialization Experts



Dan Foley
Chief Technology Officer

30+ years clean tech experience in financial, technical, and regulatory challenges of bringing green power onto grids

Power, renewables, battery storage

GlidePath Power Solutions: Founder and CEO of a leading independent developer & owner of operating battery storage and renewable energy projects

Lincoln Clean Energy: COO responsible for origination, development, interconnection, permitting, construction, and operation of solar and wind portfolio

ACCIONA: CEO of ACCIONA's North American business focused on the development, ownership, and operation of one the largest portfolios of renewable energy and infrastructure projects in the United States. Focused on Serial #1 in Clean Energy

Invenergy: one of the largest developers of renewable energy projects in the world



Vikas Anand
Chief Development Officer

22 years of management leadership roles across Energy & other diverse businesses at GE including CEO of GE Renewable Energy - Onshore Wind Americas

Extensive experience in business transformations, capital allocation, strategy, operations and talent development

Under his leadership, GE Onshore Wind business restored to #1 position in the U.S., grew market share from 29% to 53%

Former CFO and a voting member of the investment committee of GE Energy Financial Services (~\$16B in assets during his tenure), an energy investment business focused on providing equity and debt financing to renewables and gas-fueled power generation and midstream sectors

Former Member of the Board of American Clean Power Association and represented the renewable energy industry before members of U.S. Congress

GoDeep: Global Energy Transition Upstream Entrepreneurs



Govind Friedland
Chief Operating Officer

20+ years energy metals, mineral exploration, development, specializing in assembling management teams, raising capital via private-public equity and unconventional sources of capital. Deep experience pioneering geophysical exploration programs

Multigenerational mining family — Ivanhoe Group of Companies

Geology & Geological Engineering — Colorado School of Mines

Emerging markets experience, China, Africa, Middle East and the Americas. Extensive M&A expertise in these jurisdictions

Founder, financier, company builder and project developer

Financed, developed and deployed disruptive technologies supporting the energy transition

Global network, well connected to leaders of industry across many countries



Sergei Pokrovsky
Chief De-Carbonization Officer

20+ years experience in energy sector from the oilfield services to exploration and production, operations and M&A at Baker Hughes, LUKOIL, Kimmeridge And Werrus

Deep technical expertise in subsurface geology and engineering - Engineering Geology and Geophysics from Moscow State and University of Alaska

8+ years experience in Private Equity at Kimmeridge and Werrus Energy, investing in energy projects in North America, identifying opportunities on the front end of the cost curve, building teams to execute on these investments. Multiple return on investment in shale project in West Texas (4.7x return in less than 2 years with Arris Petroleum)

International M&A experience, deal valuation and structuring (LUKOIL's expansion into Mexico)

Getting things done: from a concept/idea to execution

Deep understanding of the challenges and technology required to decarbonize traditional energy businesses

GoDeep: Board of Directors



Vice Admiral Dennis McGinn

35-year naval career, former Assistant Secretary of the Navy for Energy, Installations and Environment

On Boards of Electric Power Research Institute & Rocky Mountain Institute, former president of ACORE



Neha Palmer

Transformed Google's energy procurement to 100% renewable power

Prior experience at PG&E, Goldman Sachs



Greg Hill

President & COO of Hess

Global experience in oil and gas; career stints in Asia-Pacific, Europe and U.S.



Robert Hvide Macleod

Former CEO of world's largest tanker company, Frontline Ltd

Prior experience with A.P. Moller Group and Glencore-ST Shipping



Nereida Flannery

20 years of M&A, investment banking and operational experience in China and abroad

Previously responsible for ecommerce site Alibaba's international business development



Livia Mahler

CEO and co-founder of Computational Geosciences, leader in AI and geophysics for advanced mapping of natural resources

Former Board member of Ivanhoe Mines

GoDeep: Executive Advisors

Multinational transactions



Peggy Wang

Head of Asian Private Equity
at Norton Rose Fulbright

Global M&A and private
equity attorney with
experience in Hong
Kong, London and New York

Positions with Citigroup,
White & Case and Linklaters

Combating climate change



Robert Friedland

Founder and Chair of Ivanhoe
Capital Corp., an international
VC firm that has raised +\$25
billion since 1993

Mining interests focused on
energy transition: copper, nickel,
cobalt and platinum group metals

Knack for SPAC



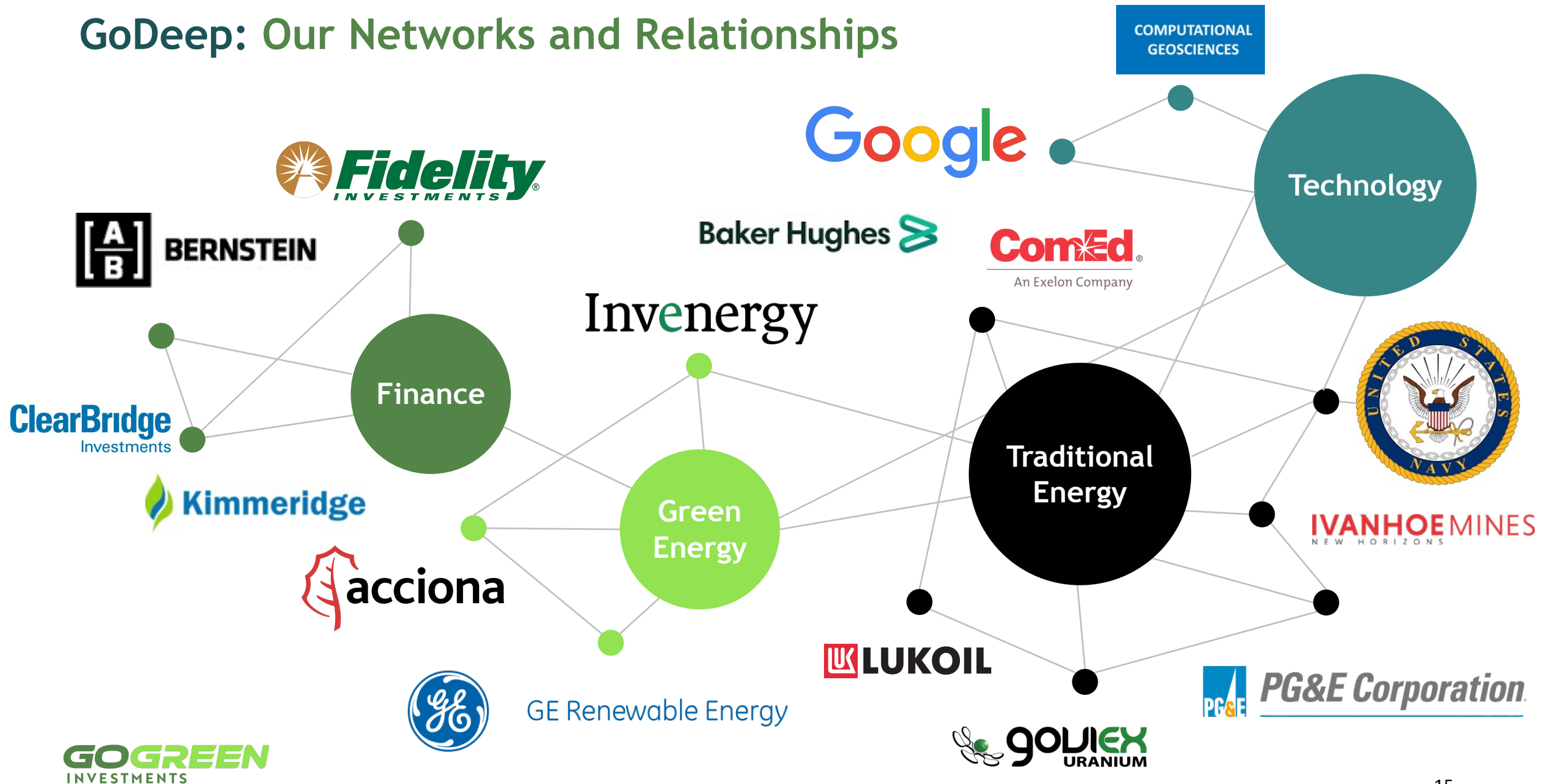
Andrew Poole

Chair & CEO of Delwinds
Insurance Acquisition Corp.







Former CIO of Tiberius
Acquisition Corp: raised \$174
million in 2018 IPO

Diversified investment
experience: Scoria Capital
Partners, Diamondback
Capital Management and
SAC Capital Advisors

GoDeep: Our Networks and Relationships



GoBig: Target Sector Opportunities

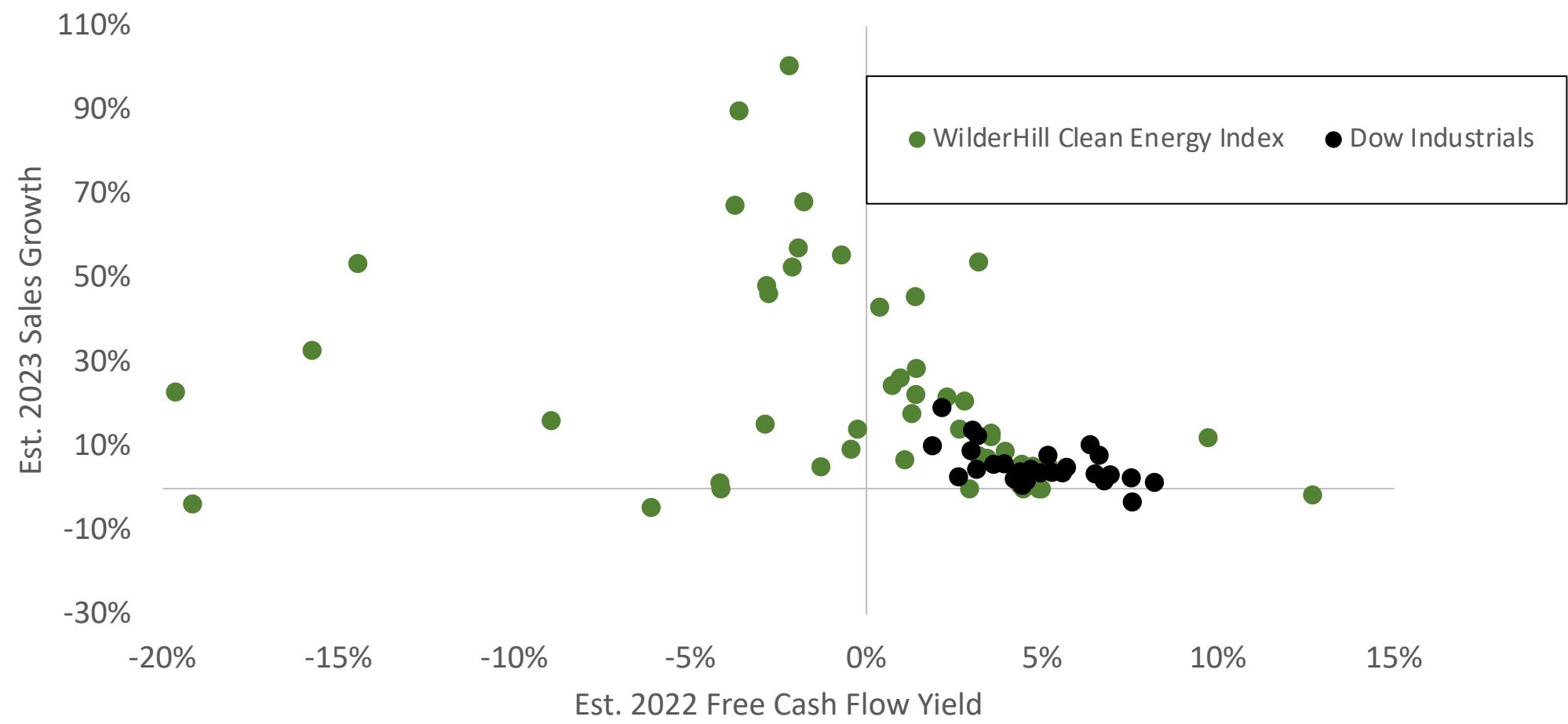
Subsector	Why it's Investable	Key Statistics
 Utility Scale Solutions	Smart Grid Investments needed to handle 21 st century energy demands	21% Expected growth in market size (both hardware and software) from 2019–2026 ¹ \$14B projected annual smart grid investments in 2024, with potential for further expansion in 2027 with the increasing number of electric vehicles and rising smart city developments ¹
 Hydrogen Solutions	Improved conversion efficiency and zero carbon emissions	5.7% Expected CAGR from 2021 to 2028 for the global hydrogen market ² \$121B Market size of the global hydrogen generation market in 2020 ²
 Renewable Power Generation	Industrial applications primed for digitization	\$5B Projected annual cost savings for hydropower plant owners if a single digital hydroplant application were scaled globally ³ 44 to 64% Decline expected in levelized cost of energy of wind technologies and 47 to 74% decline for solar by 2050 ⁴
 Carbon Capture Solutions	Government-mandated emission policies	\$3B Market size of the carbon capture and storage market in 2019 ⁵ 26 Carbon capture solutions facilities operating worldwide as of December 2020, capturing 40mm tonnes of carbon dioxide annually ⁶
 De-Carbonization Solutions	Countries moving towards carbon neutrality	>110 Countries have pledged carbon neutrality by 2050 ⁷ 6% Annual reduction in fossil fuels required from 2020 to 2030 to avoid catastrophic global warming (defined as temperatures greater than 1.5 degrees Celsius above pre-industrial levels) ⁸
 Electrification Supply Solutions	Electrification movement here to stay	460% Required cobalt production increase from 2018 levels to meet growing demand in 2050 ⁹ 35% of global lithium usage by EV cars and grid storage, largest consumer group ¹⁰

GoBig: Select GoGreen Investment Target Business Models Under Review

Business Models Identified and Multiple Target Companies in the Investment Strike Zone

Market Leader	Niche Technology	Re-Tool	Convergence (Black & Green)
<ul style="list-style-type: none"> • Technology agnostic • Strong legacy relationships • Positive historical financials • Need for competitive cost of capital 	<ul style="list-style-type: none"> • Barriers to entry • Strong R&D effort • Significant growth potential • Commercialized product 	<ul style="list-style-type: none"> • Legacy power sector business • Established supply chain • Growth driven by green transition • Capital injection to reposition 	<ul style="list-style-type: none"> • Old economy industries customers • Provide low CO2 energy solutions • Capital injection to accelerate growth
<p>Public Examples: NEE, ENEL IM, IBE SM</p> <p>Valuation: Premium</p> <p>Tech Example: Integrated</p> <p>Tech Risk: Low</p> <p>Business Risk: Medium</p>	<p>Public Examples: STEM, GTLS, MVST</p> <p>Valuation: Premium</p> <p>Tech Example: SS Battery</p> <p>Tech Risk: Medium</p> <p>Business Risk: Medium</p>	<p>Public Examples: PRY IM, ITRI, CMI</p> <p>Valuation: Medium</p> <p>Tech Example: Revenue Meters</p> <p>Tech Risk: Low</p> <p>Business Risk: Medium</p>	<p>Public Examples: LFG, Archaea Energy</p> <p>Valuation: Medium</p> <p>Tech Example: RNG/CCC/Gr Eth</p> <p>Tech Risk: Low</p> <p>Business Risk: Medium</p>

GoLong: ...but growth prospects are excellent and valuations are attractive.



GoLong: Road Map to Long-Term Value Creation Leveraging Expertise, Networks & Access

Energy Transition Expertise



Operational, Technological, Regulatory expertise



Target Identification Expertise



Contact Information

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info@gogreeninvestments.com

Sources:

- (1) Bizwit Research & Consulting LLP.
- (2) Grand View Research Inc.
- (3) General Electric.
- (4) Forbes.
- (5) Global Market Insights.
- (6) Global CCS Institute.
- (7) United Nations.
- (8) United Nations.
- (9) World Bank.
- (10) International Energy Agency.

Websites:

- (1) <https://www.marketstudyreport.com/reports/global-smart-grid-market-size-research>
- (2) <https://www.grandviewresearch.com/industry-analysis/hydrogen-generation-market>
- (3) <https://www.infopulse.com/blog/the-future-of-renewable-energy-it-solutions-by-industry/>
- (4) <https://www.forbes.com/sites/energyinnovation/2020/01/21/renewable-energy-prices-hit-record-lows-how-can-utilities-benefit-from-unstoppable-solar-and-wind/?sh=379282bb2c84>
- (5) <https://www.gminsights.com/industry-analysis/carbon-capture-and-storage-market>
- (6) <https://www.spglobal.com/marketintelligence/en/news-insights/latest-news-headlines/carbon-capture-and-storage-projects-on-the-rise-globally-8211-global-ccs-institute-61531550>
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- (8) <https://news.un.org/en/story/2020/12/1079012#:~:text=UN%20Podcasts-,Cut%20fossil%20fuels%20production%20to%20ward%20off,%20warming%3A%20UN%2Dbacked%20report&text=Countries%20must%20decrease%20producti,UN%2Dbacked%20report%20has%20found>
- (9) <https://www.metalbulletin.com/Article/3932153/Cobalt-demand-in-clean-energy-tech-seen-up-460-by-2050-World-Bank-says.html>
- (10) <https://www.iea.org/articles/clean-energy-progress-after-the-covid-19-crisis-will-need-reliable-supplies-of-critical-minerals>